What is your primary concern or anxiety about the current state of the global reinsurance market?

Communicable disease

Aggregate availability Pricing

Retro Occ/Agg capacity

Uncertainty of recession

Speed of change

Climate change pricing Price

Increased frequency Cats

In which classes of business are we seeing the biggest rate increases?



Rank these in order of importance. What would you say is the biggest driver of reinsurance rates/ availability of capacity?

1. Other catastrophic losses

2. Global economic conditions

2. Uncertainty of claims projection (i.e cyber/ransomware)

4. Discontinuance in certain classes by some carriers

5. Climate change

What is the biggest challenge for your clients in this renewal season?

Acquiring new portfolios

UW guidelines change

Climate Data Capture Risk appetite change

Capital Markets Reload

Pricing Capacity

Uncertainty of rates

Coverage Terms

Rate

Economic uncertainty

Selling slip language

Interest Rates

Attachment level

What typical rate increases are you seeing (generally speaking) in the property and casualty classes, in percentage?

